

Integration with sendQuick Entera And ZOHO CRM

Prepared by

TalariaX Pte Ltd

76 Playfair Road #08-01 LHK2 Singapore 367996 Tel: 65-62802881 Fax: 65-62806882

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Set Up Webhooks

Setting up Webhooks includes the following three steps:

- Create a webhook.
- Associate webhook to a workflow rule.
- Test webhook integration.

To create a webhook

- 1. Click Settings > Setup > Automation > Actions > Webhooks.
- 2. In the *Webhooks* page, click **Configure Webhook**.
- 3. In the New Webhook page, specify all necessary parameters.
- 4. Click Save.

\equiv Home SalesInbox Feeds	Leads Accounts Projects Contacts ···· 14 days Trial remaining Upgrade	Q (73)	\Diamond + 1	<u> </u>
Setup	Alerts Tasks Field Updates Webhooks Custom Functions			
Setup				
General	Edit Webhook		? Help	
Users and Control	Name sms gateway			
Customization	IIDI to Notify http://entera.sendoujckasp.com/cmd/system/ani/sendsms.cni			
Automation				
Workflow Rules	Method • POST · GET			
Blueprint	Description sms gateway			Setting
Schedules	Module Leads			Starte
Actions	LIRI Parameters			ĕ. ⊬
	• Append Entity Parameters			
General	Parameters in Standard Format			
Users and Control	Parameter Name Parameter Value			
Customization	tar_num Leads • Mobile •			
Automation	Parameters in the User Defined Format park (SON etc.)			
Workflow Rules	Parameter Name tar_msg			
Blueprint				Gettin
Schedules	Leads Value Description (XML_ISON etc.) \$1 earls Montified But channed the setting			g Start
Actions	(Maximum Characters: 3000) (Maximum Characters: 3000)			ed ⊯
Case Escalation Rules				
Scoring Rules	Append Custom Parameters (Like API Key, Auth Token, etc.) Parameter Name Parameter Value			
Extensions & APIS	Preview URL http://entera.sendquickasp.com/cmd/system (Refresh)			
Data Administration	Save Cancel			
Chats Contacts He	ere is your Smart Chat (Ctri+Space)		Ċ	\$

To associate webhook to a workflow rule

- 1. Click Settings > Setup > Automation > Workflow Rules
- 2. In the Workflow Rules page, click the Create Rule.
- 3. In the Create New Rule page, specify workflow rule parameters.
- 4. Under Workflow Actions, select webhooks.
- 5. In the Call Webhook popup, select the required webhook and click Associate.
- 6. Click Save.

WHEN	Execute this workflow during a Record A Edit	ction.
WHICH RECORDS	This rule will be executed for all records.,	Do you want to filter the records?
	 ✓+ Instant Actions Webhooks sms gateway + ACTION 	Scheduled Actions

To test the webhook integration

1. Edit and Save, It will trigger alert SMS.

Home SalesInbox Fe	eds Leads A	Accounts Contacts	Deals Ac	tivities	Reports	Projects ***	14 days Trial remaining Upgrade 📿 💬
Edit Lead							Save Save and New Cancel
Lead Information							
Lead Owner	thet	Ŧ				Company	Redeker
First Name	Mr.	- Lezlie				Last Name	Craghead
Title	VP A	ccounting				Email	Lezlie-craghead@craghead.org
Phone	555-	555-5555				Fax	
Mobile	9107:	2730				Website	http://www.kingchristopheraesq.com
Lead Source	Trade	Show -				Lead Status	Attempted to Contact 👻
Industry	Stora	ge Equipment 👻				No. of Employees	0
Annual Revenue	\$ 850	0000				Rating	-None- 👻
Email Opt Out						Skype ID	Lezlie-craaacc
						Twitter	Ø
						Secondary Email	

SMS Out of sendQuick

Account: Standalone Mode	sendQuick® Entera Server Admin	• ⊕Shutdown	C Restart ⊕ Logout					
admin	Usage Logs > SMS Log							
🚯 Dashboard								
Ba Server Setup →	SMS Queue SMS Sent (Outbox) Unsent SMS SMS Inbox SMS Defer Queue SMS Summary							
D Messaging Setup Search From 31/08/2017 To 31/08/2017								
A Modern Setup								
C Phone Book & Roster	Show 100 • entries	Search: 91072730						
▼ Filter Rules >	Jà 11 Delivery 11 11 11 Date & Date & Turnaround Mobile		t Jt	11				
Network Monitor	No Time Time Time Sender Number Message		IMEI	Priority				
Security Setup	1 37/08/2017 37/08/2017 00:09 216:52.72.106 910/72/30 thet changed the setting. 15:23:48 15:23:52 15:23:48 16:23:48 16:23:48 16:23:48 <th></th> <th>352889060223112</th> <th>9</th>		352889060223112	9				
	Save CSV Save Excel Save PDF Refresh Empty Outbox Delete							
Sackup & Diagnostic	Showing 1 to 1 of total 1 records (filtered from 14 total entries)		Prev	ious 1 Next				